TEXAS
LABOR MARKET REVIEW

TEXAS EMPLOYMENT COMMISSION | JULY 1991 | AUSTIN, TX 78778

Rate of Jobs Growth Continues to Slow

Texas Unemployment Rate Remains Relatively Steady

The Texas actual (not seasonally adjusted) unemployment rate in June remained almost unchanged both from a month earlier and a year ago. The mid-June 1991 rate was 6.1 percent, just below the May rate of 6.3 percent and the June 1990 rate, which was also 6.3 percent. Total employment rose by more than 120,000 over the month, to an estimated 8,121,500. There were some 523,400 jobless Texans in June, down moderately from the May level. June is usually a peak unemployment month, but apparently the bulk of the summer jobseekers entered the labor force too late in the month to be included in the June estimates.

Averages of the Texas unemployment rate for the first two quarters of 1991 indicate that it has remained between 6.2 and 6.5 percent in both the actual and the seasonally adjusted series. While Texas continued to hold its own, the State's economy has been following the National recessionary patterns. The Texas rate in the seasonally adjusted series declined from the May rate of 6.4 percent to 5.6 percent, very close to the year-ago rate of 5.8 percent.

National unemployment rates continued to rise, with the seasonally adjusted June rate of 6.9 percent the highest since October 1986. The actual U. S. rate inched upward from 6.9 percent in May to 7.0 percent in June—considerably above the June 1990 level of 5.3 percent.

Seasonal Changes Vary Jobs Total

Nonagricultural Wage and Salary Employment in Texas rose by some 20,000 jobs in June, but the majority of the slight increase was due to seasonal hiring. Although Texas continued to add jobs, the rate of growth has slowed fairly dramatically in 1991 [see the **Chart** on **page 3**]. The current over-the-year growth was less than half the number of jobs created during the same 12 months a year earlier.

[continued on page 3] ☞

CIVILIAN LABOR FORCE ESTIMATES
(In Thousands)

	June'91	May '91	June'90
UNITED STATES (ACTUAL)			
Labor Force	127,054.0	124,857.0	126,307.0
Unemployment	8,774.0	8,233.0	6,702.0
Percent Unemployed	6.9%	6.6%	5.3%
Total Employment	118,280.0	116,624.0	119,605.0
UNITED STATES (SEASONALLY ADJUSTED)			
Labor Force	125,629.0	125,231.0	124,797.0
Unemployment	8,745.0	8,640.0	6,560.0
Percent Unemployed	7.0%	6.9%	5.3%
Total Employment	116,884.0	116,591.0	118,237.0
STATE OF TEXAS (ACTUAL)			
Labor Force	8,644.9	8,539.7	8,548.8
Unemployment	523.4	540.2	539.1
Percent Unemployed	6.1%	6.3%	6.3%
Total Employment	8,121.5	7,999.5	8,009.7
STATE OF TEXAS (SEASONALLY ADJUSTED)			
Labor Force	8,543.0	8,546.0	8,448.0
Unemployment	482.0	546.0	492.0
Percent Unemployed	5.6%	6.4%	5.8%
Total Employment	8,061.0	8,000.0	7,956.0

CIVILIAN LABOR FORCE ESTIMATES ✚
TEXAS METROPOLITAN STATISTICAL AREAS

	June'91*	May91**	June'90**	June'91*	May'91**	June '90**	June'91*	May91**	June'90**
		ABILENE			AMARILLO			AUSTIN	
Total Civilian Labor Force	50,100	50,400	50,500	96,300	95,800	97,900	445,400	442,900	440,500
Total Unemployment	2,700	3,000	3,200	4,500	4,700	5,300	19,600	19,500	21,500
Percent Unemployed	5.4%	6.0%	6.3%	4.7%	4.9%	5.4%	4.4%	4.4%	4.9%
Total Employment ++	47,400	47,400	47,300	91,800	91,100	92,600	425,800	423,400	419,000
	BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN		
Total Civilian Labor Force	173,100	170,400	167,200	90,100	88,600	88,600	109,400	107,900	107,200
Total Unemployment	12,100	11,900	13,300	4,900	4,600	4,900	12,900	13,200	12,600
Percent Unemployed	7.0%	7.0%	8.0%	5.4%	5.2%	5.5%	11.8%	12.2%	11.8%
Total Employment ++	161,000	158,500	153,900	85,200	84,000	83,700	96,500	94,700	94,600
	BRYAN-COLLEGE STATION			CORPUS CHRISTI			DALLAS***		
Total Civilian Labor Force	59,000	62,700	59,500	170,600	168,800	166,200	1,464.3	1,446.4	1,444.9
Total Unemployment	2,100	2,200	2,300	12,100	12,500	11,500	80.9	83.0	77.4
Percent Unemployed	3.6%	3.5%	3.9%	7.1%	7.4%	6.9%	5.5%	5.7%	5.4%
Total Employment ++	56,900	60,500	57,200	158,500	156,300	154,700	1,383.4	1,363.4	1,367.5
	EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
Total Civilian Labor Force	256,300	254,800	251,900	750,800	742,500	746,500	113,100	111,000	113,300
Total Unemployment	25,400	26,400	27,400	45,600	47,400	42,500	7,400	7,600	8,300
Percent Unemployed	9.9%	10.4%	10.9%	6.1%	6.4%	5.7%	6.5%	6.8%	7.3%
Total Employment ++	230,900	228,400	224,500	705,200	695,100	704,000	105,700	103,400	105,000
	HOUSTON***			KILLEEN-TEMPLE			LAREDO		
Total Civilian Labor Force	1,787.7	1,754.3	1,753.2	98,100	96,100	99,100	53,100	52,600	53,300
Total Unemployment	94.9	96.5	94.5	6,300	6,300	7,200	4,500	4,800	5,400
Percent Unemployed	5.3%	5.5%	5.4%	6.4%	6.6%	7.3%	8.5%	9.1%	10.1%
Total Employment ++	1,692.8	1,657.8	1,658.7	91,800	89,800	91,900	48,600	47,800	47,900
	LONGVIEW-MARSHALL			LUBBOCK			MCALLEN-EDINBURG-MISSION		
Total Civilian Labor Force	79,800	79,000	81,200	117,500	116,300	115,200	156,900	158,700	163,200
Total Unemployment	6,100	6,300	5,900	6,800	6,100	6,300	21,900	24,400	25,600
Percent Unemployed	7.6%	8.0%	7.3%	5.8%	5.2%	5.5%	14.0%	15.4%	15.7%
Total Employment ++	73,700	72,700	75,300	110,700	110,200	108,900	135,000	134,300	137,600
	MIDLAND			ODESSA			SAN ANGELO		
Total Civilian Labor Force	48,700	47,900	48,600	53,600	52,700	51,700	43,900	43,200	44,300
Total Unemployment	2,400	2,500	2,800	3,400	3,300	3,500	2,200	2,100	2,800
Percent Unemployed	4.9%	5.2%	5.8%	6.3%	6.3%	6.8%	5.0%	4.9%	6.3%
Total Employment ++	46,300	45,400	45,800	50,200	49,400	48,200	41,700	41,100	41,500
	SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
Total Civilian Labor Force	611,300	605,900	612,600	47,600	47,700	47,600	57,000	56,900	57,700
Total Unemployment	38,300	38,700	44,300	2,800	3,100	2,500	4,400	4,600	3,700
Percent Unemployed	6.3%	6.4%	7.2%	5.9%	6.5%	5.3%	7.7%	8.1%	6.4%
Total Employment ++	573,000	567,200	568,300	44,800	44,600	45,100	52,600	52,300	54,000
	TYLER			VICTORIA			WACO		
Total Civilian Labor Force	74,400	73,700	75,000	37,200	36,600	36,800	93,600	92,900	93,900
Total Unemployment	4,500	4,700	4,800	1,800	1,800	1,800	6,000	5,900	6,700
Percent Unemployed	6.0%	6.4%	6.4%	4.8%	4.9%	4.9%	6.4%	6.4%	7.1%
Total Employment ++	69,900	69,000	70,200	35,400	34,800	35,000	87,600	87,000	87,200
	WICHITA FALLS						STATE OF TEXAS***		
Total Civilian Labor Force	56,000	55,700	55,800				8,644.9	8,539.7	8,548.8
Total Unemployment	3,600	3,800	3,700				523.4	540.2	539.1
Percent Unemployed	6.4%	6.8%	6.6%				6.1%	6.3%	6.3%
Total Employment ++	52,400	51,900	52,100				8,121.5	7,999.5	8,009.7

✚ All estimates shown are "actual" (not seasonally adjusted). ++ Total employment includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.

* Preliminary – subject to revision. ** Revised. *** In Thousands.

Nonagricultural Wage and Salary Employment totaled 7,143,000 in June, up by 87,400 from a year ago.

Total **Nonmanufacturing** rose by 16,300 from May '91. At 6,164,900, this was up 96,800 from June '90. The largest increase in Nonmanufacturing was in **Services**, which increased by 17,000 over the month. The over-the-year increase was 31,600. Health Services showed the largest gain in June, up by 8,200 from May '91. Some of this was due to seasonal summer hiring, and some was due to new facilities which created additional positions. Other Services and Miscellaneous showed an increase of 6,200 over the month. Seasonal hiring remained strong here due to such organizations as YMCA's, Girl Scouts, and Boy Scouts. Normal seasonal growth also appeared in Amusement, Including Motion Pictures, up by 2,300 from May '91. The only loss in Services was seen in Educational Services, down by 1,800, as the usual summer decline occurred in private school educational staffing.

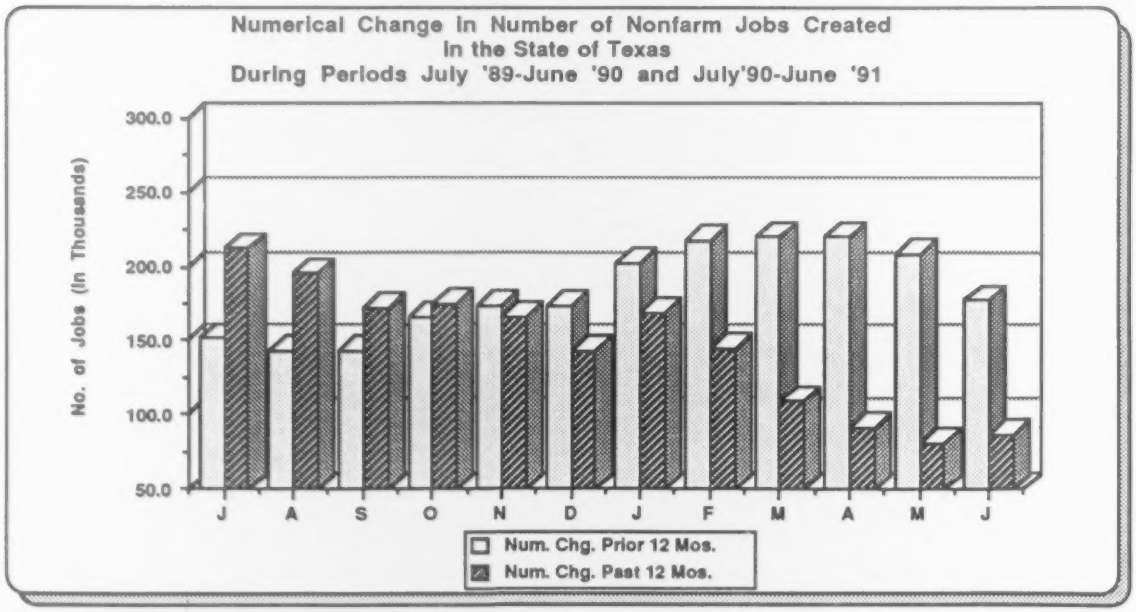
Wholesale and Retail Trade, at 1,719,800, was up 7,700 over the month, but only 6,300 over the year. The largest increases in Trade occurred in Retail Trade among Eating and Drinking Places, with a gain of 6,000. Smaller increases of around 1,000 were found in Wholesale Trade, Food Stores, and General Merchandise Stores (part of Retail Trade). The largest loss was in Other Retail Trade, down by 1,600 from May '91.

Transportation and Public Utilities rose by 3,300 over the month. At 432,400, this sector was up 8,500 from June '90. Other Transportation had the highest gain with 2,700 jobs. Transportation by Air generated a significant part of this, with an increase of 1,000 over the month as the airline industry's busiest season began.

Construction reported 343,000 jobs in June, which was up 3,100 from May '91 and up 5,800 over the year. Special Trade Contractors enjoyed the most significant expansion.

Finance, Insurance and Real Estate showed a generalized upward movement of 600 over the month. At 428,400, the current level was down 4,300 from June '90. Insurance Carriers and Insurance Agents did reflect total losses of 300 in June, as this industry remained troubled.

The largest loss in the Nonmanufacturing sector occurred in **Government** which was down by 15,200. State and Local Governments showed *[continued on page 7]*



TEXAS NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +

	JUNE '91*	MAY '91**	JUNE '90**	Chg. from MAY '91	Chg. from JUNE '90
TOTAL NONAGRICULTURAL EMPLOYMENT	**7,143,000**	**7,122,800**	**7,055,600**	**20,200**	**87,400**
MANUFACTURING	**978,100**	**974,200**	**987,500**	**3,900**	**-9,400**
Durable Goods	**550,600**	**549,500**	**567,300**	**1,100**	**-16,700**
Lumber & Wood Products	31,700	31,500	31,700	200	0
Logging Camps, Sawmills, Planing Mills	7,500	7,400	7,500	100	0
Furniture & Fixtures	15,100	15,000	15,800	100	-700
Stone, Clay & Glass Products	33,600	33,300	35,600	300	-2,000
Concrete, Gypsum & Plaster Prod.	14,100	14,200	15,300	-100	-1,200
Primary Metal Industries	30,000	29,800	29,600	200	400
Fabricated Metal Industries	80,600	80,900	80,800	-300	-200
Fabr. Structructural Metal Prod.	39,500	39,700	39,500	-200	0
Industrial Machinery & Equipment	116,300	115,500	115,700	800	600
Oil & Gas Field Machinery	27,900	27,700	25,700	200	2,200
Electronic & Other Electrical Equipment	100,100	100,200	106,000	-100	-5,900
Transportation Equipment	88,200	88,600	97,100	-400	-8,900
Aircraft & Parts	60,800	61,400	70,900	-600	-10,100
Instruments & Related Prod.	39,300	39,100	39,300	200	0
Misc. Manufacturing Industries	15,700	15,600	15,700	100	0
Nondurable Goods	**427,500**	**424,700**	**420,200**	**2,800**	**7,300**
Food & Kindred Products	100,600	100,400	97,700	200	2,900
Meat Products	31,400	31,600	29,900	-200	1,500
Dairy Products	4,300	4,300	4,300	0	0
Bakery Products	9,600	9,600	9,800	0	-200
Malt Beverages	3,000	3,000	3,000	0	0
Textile Mill Products	4,000	4,100	4,200	-100	-200
Apparel & Oth. Fin. Textile Prod.	55,200	55,200	55,400	0	-200
Paper & Allied Products	24,600	24,400	24,500	200	100
Printing & Publishing	74,200	73,900	74,500	300	-300
Newspaper, Periodicals, Books & Misc.	35,500	35,200	36,400	300	-900
Chemicals & Allied Products	88,800	87,400	84,600	1,400	4,200
Petroleum & Coal Products	31,100	30,500	29,500	600	1,600
Petroleum Refining	27,800	27,300	26,200	500	1,600
Rubber & Misc. Plastics Products	41,900	41,800	42,500	100	-600
Leather & Leather Products	7,000	6,900	7,200	100	-200
TOTAL NONMANUFACTURING	**6,164,900**	**6,148,600**	**6,068,100**	**16,300**	**96,800**
Mining	**182,100**	**182,300**	**180,200**	**-200**	**1,900**
Metal & Coal & Nonmet. Mnrls., exc. Fuel	9,300	9,300	9,400	0	-100
Oil & Gas Extraction	172,800	173,000	170,800	-200	2,000
Construction	**343,000**	**339,900**	**337,200**	**3,100**	**5,800**
Transportation & Public Utilities	**432,400**	**429,100**	**423,900**	**3,300**	**8,500**
Railroad Transportation	18,400	18,400	18,900	0	-500
Other Transportation	246,700	244,000	237,500	2,700	9,200
Transportation by Air	81,600	80,600	74,400	1,000	7,200
Communications	87,700	87,700	89,100	0	-1,400
Electric, Gas & Sanitary Services	79,600	79,000	78,400	600	1,200
Electric Services	40,700	40,400	40,800	300	-100
Gas Production & Distribution	27,100	26,900	26,900	200	200
Wholesale & Retail Trade	**1,719,800**	**1,712,100**	**1,713,500**	**7,700**	**6,300**
Wholesale Trade	423,500	422,500	424,000	1,000	-500
Retail Trade	1,296,300	1,289,600	1,289,500	6,700	6,800
Building Materials & Garden Supplies	41,100	41,500	41,400	-400	-300
General Merchandise Stores	176,600	175,500	178,400	1,100	-1,800
Food Stores	235,900	234,600	234,800	1,300	1,100
Automotive Dealers & Service Stations	137,300	136,700	137,600	600	-300
Apparel & Accessory Stores	76,600	76,900	78,100	-300	-1,500
Eating & Drinking Places	450,600	444,600	436,000	6,000	14,600
Other Retail Trade	178,200	179,800	183,200	-1,600	-5,000
Finance, Ins. & Real Estate	**428,400**	**427,800**	**432,700**	**600**	**-4,300**
Depository Insts., Incl. Banks	125,400	125,100	129,900	300	-4,500
Insurance Carriers, Agents & Brokers	145,000	145,300	143,200	-300	1,800
Other Finance, Insurance & Real Estate	158,000	157,400	159,600	600	-1,600
Services	**1,750,100**	**1,733,100**	**1,718,500**	**17,000**	**31,600**
Hotels & Other Lodging Places	86,500	86,100	88,400	400	-1,900
Personal Services	79,400	79,300	77,600	100	1,800
Business & Repair Services	445,500	444,500	446,900	1,000	-1,400
Amusement, Including Motion Pictures	80,300	78,000	82,500	2,300	-2,200
Health Services	499,100	490,900	471,100	8,200	28,000
Educational Services	81,200	83,000	81,600	-1,800	-400
Engineering & Mgmt. Services	153,800	153,200	153,900	600	-100
Other Services & Miscellaneous	324,300	318,100	316,500	6,200	7,800
Total Government	**1,309,100**	**1,324,300**	**1,262,100**	**-15,200**	**47,000**
Federal Government	205,300	204,700	211,800	600	-6,500
State Government	279,900	289,500	265,400	-9,600	14,500
Local Government	823,900	830,100	784,900	-6,200	39,000

+ Number of nonagricultural jobs in Texas without reference to place of residence of workers. Estimates of TEC in cooperation with Bureau of Labor Statistics, U. S. Department of Labor.

* Preliminary – subject to revision. ** Revised.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT + TEXAS METROPOLITAN STATISTICAL AREAS

Industry	ABILENE			AMARILLO			AUSTIN			BEAUMONT-PORT ARTHUR		
	JUNE'91*	MAY '91**	JUNE'90**	JUNE'91*	MAY '91**	JUNE'90**	JUNE'91*	MAY '91**	JUNE'90**	JUNE'91*	MAY '91**	JUNE'90**
TOTAL	47,600	48,600	47,600	77,500	78,400	78,800	380,000	383,700	377,900	148,500	148,000	142,400
Manufacturing	4,500	4,500	4,600	8,800	8,800	8,600	48,700	48,700	48,500	25,800	25,700	25,400
Mining	1,500	1,500	1,500	1,000	1,000	1,100	700	700	700	1,900	1,900	1,800
Construction	1,500	1,500	1,500	3,100	2,900	3,300	12,600	12,400	12,400	13,900	13,400	11,300
Trans., Comm. & Util.	2,700	2,700	2,800	5,500	5,600	5,500	12,000	11,900	11,700	9,600	9,500	9,800
Trade	12,400	12,800	12,500	22,800	22,700	22,800	76,700	76,200	77,900	33,300	33,300	32,600
Fin., Ins., & Rl. Est.	2,000	2,000	1,900	4,200	4,300	4,300	23,300	23,300	23,800	5,500	5,400	5,400
Services & Misc.	14,000	14,600	13,700	18,400	17,900	18,200	99,700	98,800	97,500	37,400	36,900	35,100
Government	9,000	9,200	9,100	13,900	15,200	15,000	106,300	111,700	105,400	21,100	21,800	21,200

Industry	BRAZORIA			BROWNSVILLE-HARLINGEN			BRYAN-COLLEGE STATION			CORPUS CHRISTI		
	JUNE'91*	MAY '91**	JUNE'90**	JUNE'91*	MAY '91**	JUNE'90**	JUNE'91*	MAY '91**	JUNE'90**	JUNE'91*	MAY '91**	JUNE'90**
TOTAL	67,900	68,200	66,900	77,600	77,600	75,500	50,800	55,700	51,400	137,600	137,800	135,700
Manufacturing	17,000	16,800	16,700	12,000	11,700	11,800	3,500	3,400	3,600	12,400	12,400	12,200
Mining	2,000	2,000	2,000	—	—	—	500	500	500	4,000	4,000	3,900
Construction	9,000	9,000	9,200	2,400	2,400	2,300	1,900	1,800	2,000	11,300	11,300	13,300
Trans., Comm. & Util.	3,000	3,000	2,900	3,500	3,500	3,200	1,300	1,300	1,300	6,500	6,600	6,500
Trade	13,100	13,000	12,600	20,800	20,700	20,500	10,700	11,100	11,100	32,100	32,100	31,800
Fin., Ins., & Rl. Est.	1,800	1,800	1,800	3,800	3,700	3,500	1,800	1,800	1,800	6,300	6,300	6,300
Services & Misc.	10,100	10,000	9,900	17,900	17,700	17,400	10,700	10,900	10,400	34,000	33,600	32,000
Government	11,900	12,600	11,800	17,200	17,900	16,800	20,400	24,900	20,600	31,000	31,500	29,700

Industry	DALLAS ***			EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
	JUNE'91*	MAY '91**	JUNE'90**	JUNE'91*	MAY '91**	JUNE'90**	JUNE'91*	MAY '91**	JUNE'90**	JUNE'91*	MAY '91**	JUNE'90**
TOTAL	1,376.3	1,378.0	1,375.8	210,100	211,200	206,400	587,100	587,800	592,500	77,600	77,000	77,800
Manufacturing	214.4	214.5	221.3	41,300	41,000	40,700	105,400	106,300	118,100	8,500	8,600	9,000
Mining	18.2	18.0	18.1	—	—	—	4,500	4,600	4,400	700	700	600
Construction	47.8	47.1	47.4	8,000	8,000	8,100	23,000	23,100	23,300	4,100	4,000	4,400
Trans., Comm. & Util.	83.4	83.0	82.8	10,800	10,800	10,900	58,700	56,500	55,000	5,200	5,400	5,300
Trade	354.2	352.0	352.3	52,700	52,900	51,800	150,400	150,200	152,200	15,800	15,500	15,600
Fin., Ins., & Rl. Est.	123.6	123.2	126.3	8,200	8,300	8,400	27,000	27,100	27,500	5,100	5,100	5,100
Services & Misc.	373.7	374.1	367.7	45,100	44,900	43,600	142,700	140,700	138,100	15,200	14,800	15,200
Government	161.0	164.1	159.9	44,000	45,300	42,900	77,400	79,300	73,900	23,000	22,900	22,600

Industry	HOUSTON ***			KILLEEN-TEMPLE			LAREDO			LONGVIEW-MARSHALL		
	JUNE'91*	MAY '91**	JUNE'90**	JUNE'91*	MAY '91**	JUNE'90**	JUNE'91*	MAY '91**	JUNE'90**	JUNE'91*	MAY '91**	JUNE'90**
TOTAL	1,639.9	1,629.4	1,612.8	74,500	73,800	74,700	45,100	45,200	44,600	68,900	69,300	70,400
Manufacturing	177.8	176.7	174.5	8,900	8,500	8,700	1,600	1,600	1,700	16,000	16,100	16,900
Mining	72.7	72.0	68.6	—	—	—	1,800	1,800	1,800	3,400	3,400	3,500
Construction	109.0	108.5	111.1	2,500	2,400	2,600	1,300	1,300	1,300	3,600	3,500	3,800
Trans., Comm. & Util.	113.9	113.2	110.3	2,500	2,400	2,500	6,200	6,300	6,200	3,600	3,600	3,500
Trade	374.8	372.2	376.3	16,300	16,300	16,900	14,000	14,000	14,000	17,000	17,000	17,100
Fin., Ins., & Rl. Est.	102.6	102.1	103.2	3,400	3,400	3,400	1,700	1,700	1,800	2,600	2,600	2,700
Services & Misc.	475.4	469.5	461.7	17,800	17,800	17,800	8,400	8,300	7,900	14,000	14,100	14,000
Government	213.9	215.2	207.1	23,100	23,000	22,800	10,100	10,200	9,900	8,700	9,000	8,900

Industry	LUBBOCK			MCALLEN-EDINBURG-MISSION			MIDLAND			ODESSA		
	JUNE'91*	MAY '91**	JUNE'90**	JUNE'91*	MAY '91**	JUNE'90**	JUNE'91*	MAY '91**	JUNE'90**	JUNE'91*	MAY '91**	JUNE'90**
TOTAL	97,600	98,900	97,300	101,800	103,400	103,100	45,100	44,900	44,700	44,700	44,500	43,800
Manufacturing	7,100	7,000	7,000	12,900	13,000	13,700	2,300	2,300	2,200	4,600	4,500	4,300
Mining	200	200	200	900	900	800	9,100	9,000	9,100	5,200	5,200	5,100
Construction	3,600	3,500	3,500	4,500	4,500	4,700	1,500	1,400	1,400	2,400	2,300	2,400
Trans., Comm. & Util.	5,200	5,300	5,500	3,100	3,100	3,000	2,400	2,400	2,500	2,100	2,000	2,000
Trade	28,500	28,800	28,300	31,700	32,400	32,000	10,800	10,600	10,500	12,700	12,700	12,400
Fin., Ins., & Rl. Est.	5,600	5,700	5,600	3,900	3,900	4,200	2,300	2,300	2,500	1,300	1,300	1,500
Services & Misc.	25,100	25,100	25,400	18,400	18,600	17,900	9,800	9,700	9,600	8,300	8,200	8,200
Government	22,300	23,300	21,800	26,400	27,000	26,800	6,900	7,200	6,900	8,100	8,300	7,900

Industry	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
	JUNE'91*	MAY '91**	JUNE'90**	JUNE'91*	MAY '91**	JUNE'90**	JUNE'91*	MAY '91**	JUNE'90**	JUNE'91*	MAY '91**	JUNE'90**
TOTAL	36,600	36,300	36,300	519,000	521,700	521,400	37,500	37,800	38,000	45,500	45,700	47,600
Manufacturing	4,800	4,900	4,900	44,200	43,700	43,800	10,900	10,800	11,200	6,500	6,500	7,000
Mining	500	500	500	1,800	1,900	1,700	—	—	—	100	100	100
Construction	1,100	1,000	1,100	22,500	22,400	22,100	1,400	1,400	1,500	1,400	1,300	1,500
Trans., Comm. & Util.	2,700	2,700	2,600	22,300	22,000	22,000	1,600	1,600	1,500	2,400	2,400	2,400
Trade	8,700	8,700	9,100	131,000	130,200	130,900	8,000	7,800	7,900	11,000	11,000	11,000
Fin., Ins., & Rl. Est.	1,700	1,700	1,700	37,700	37,800	38,800	2,100	2,100	2,000	1,700	1,700	1,800
Services & Misc.	9,300	8,900	8,900	141,100	141,300	142,100	9,200	9,600	9,500	11,200	11,200	11,200
Government	7,800	7,900	7,500	118,400	122,400	119,000	4,300	4,500	4,400	11,200	11,500	12,600

Industry	TYLER			VICTORIA			WACO			WICHITA FALLS		
	JUNE'91*	MAY '91**	JUNE'90**	JUNE'91*	MAY '91**	JUNE'90**	JUNE'91*	MAY '91**	JUNE'90**	JUNE'91*	MAY '91**	JUNE'90**
TOTAL	62,100	62,600	62,600	29,000	29,300	29,000	81,200	82,100	81,300	49,900	50,100	50,100
Manufacturing	10,700	10,800	11,000	3,100	3,100	3,000	15,700	15,700	15,700	8,100	8,000	8,400
Mining	1,700	1,700	1,600	1,600	1,500	1,600	—	—	—	1,400	1,400	1,400
Construction	1,600	1,600	1,900	1,800	1,700	1,900	3,100	3,100	3,200	1,700	1,700	1,800
Trans., Comm. & Util.	2,900	2,900	2,800	1,300	1,400	1,400	3,400	3,400	3,400	2,700	2,700	2,700
Trade	15,800	15,900	16,000	7,800	7,700	7,700	19,500	19,500	19,100	11,500	11,600	11,400
Fin., Ins., & Rl. Est.	3,400	3,500	3,600	1,600	1,600	1,600	5,200	5,300	5,300	2,100	2,100	2,100
Services & Misc.	16,300	16,300	16,100	6,800	6,800	6,400	21,500	21,600	21,700	12,700	12,700	12,600
Government	9,700	9,900	9,600	5,000	5,500	5,400	12,800	13,500	12,900	9,700	9,900	9,700

+ Estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.
* Preliminary — subject to revision. ** Revised. *** In Thousands.

HOURS AND EARNINGS IN TEXAS ✣

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Jne. '91*	May'91	Jne. '90	Jne. '91*	May'91	Jne. '90	Jne. '91*	May'91	Jne. '90
FOR TEXAS									
MANUFACTURING TOTAL	$ 458.47	$ 454.86	$ 440.16	42.1	42.0	42.0	$ 10.89	$10.83	$10.48
Durable Goods	448.80	443.31	434.66	42.3	42.1	42.2	10.61	10.53	10.30
Lumber & Wood Products	319.60	321.41	321.41	42.5	43.2	43.2	7.52	7.44	7.44
Furniture & Fixtures	301.59	298.00	284.07	40.7	40.6	39.4	7.41	7.34	7.21
Stone, Clay & Glass Products	421.95	411.63	425.43	43.1	42.7	43.5	9.79	9.64	9.78
Primary Metal Industries	493.31	490.99	497.20	42.6	42.4	44.0	11.58	11.58	11.30
Fabricated Metal Products	416.93	413.27	400.53	42.5	42.3	42.7	9.81	9.77	9.38
Industrial Mach., exc. Electric	457.10	443.41	437.31	43.7	42.8	43.0	10.46	10.36	10.17
Oil Field Machinery	584.29	562.12	543.35	50.5	48.5	46.8	11.57	11.59	11.61
Electronic & Oth. Electrical Eqmt.	442.86	435.90	474.44	39.4	39.2	40.9	11.24	11.12	11.60
Transportation Equipment	618.88	620.54	546.48	43.4	43.7	41.4	14.26	14.20	13.20
Instruments & Related Prod.	424.15	426.62	413.41	41.1	41.5	41.3	10.32	10.28	10.01
Misc. Manufacturing Inds.	316.39	310.42	286.41	40.1	39.9	38.6	7.89	7.78	7.42
Nondurable Goods	469.70	467.32	446.61	41.9	41.8	41.7	11.21	11.18	10.71
Food & Kindred Products	387.72	389.05	362.90	42.7	42.8	42.1	9.08	9.09	8.62
Meat Products	287.58	286.28	275.47	41.8	42.1	41.3	6.88	6.80	6.67
Malt Beverages	982.00	1,056.82	936.35	50.0	53.7	49.7	19.64	19.68	18.84
Textile Mill Products	374.98	368.91	325.20	44.8	44.5	41.8	8.37	8.29	7.78
Apparel & Other Text. Prods.	223.48	222.00	209.41	37.0	37.0	37.8	6.04	6.00	5.54
Paper & Allied Products	498.23	508.08	495.48	43.4	43.8	44.2	11.48	11.60	11.21
Printing & Publishing	440.59	428.97	412.09	40.2	39.5	39.7	10.96	10.86	10.38
Chemicals & Allied Products	747.60	753.09	724.89	44.5	44.8	43.8	16.80	16.81	16.55
Petroleum & Coal Products	782.55	783.51	787.10	45.0	44.9	46.3	17.39	17.45	17.00
Petroleum Refining	814.95	814.96	820.35	45.3	45.2	46.4	17.99	18.03	17.68
Rubber & Misc. Plastic Products	400.44	394.17	390.27	41.8	41.8	42.1	9.58	9.43	9.27
Leather & Leather Products	275.77	269.97	265.59	40.2	38.9	39.7	6.86	6.94	6.69
NONMANUFACTURING									
Mining	640.02	637.82	612.00	44.2	45.3	45.0	14.48	14.08	13.60
Met/Coal/Nonmet Mnrls. exc. Fuel	652.41	583.49	576.98	49.5	45.8	47.1	13.18	12.74	12.25
Oil & Gas Extraction	640.06	641.90	615.13	43.9	45.3	44.9	14.58	14.17	13.70
Communications	538.54	535.20	532.85	40.1	40.0	40.8	13.43	13.38	13.06
Elec., Gas & San. Services	569.42	558.38	545.28	41.9	41.3	42.5	13.59	13.52	12.83
Wholesale & Retail Trade	253.75	249.17	247.01	33.3	32.7	33.2	7.62	7.62	7.44
Wholesale Trade	435.60	428.18	430.00	40.0	39.5	40.0	10.89	10.84	10.75
Retail Trade	200.33	196.48	192.82	31.4	30.7	31.2	6.38	6.40	6.18
General Merchandise Stores	198.86	193.80	192.49	30.5	30.0	30.7	6.52	6.46	6.27
Depository Inst. inc. Banks	335.13	319.88	294.84	38.3	36.6	36.4	8.75	8.74	8.10

HOURS AND EARNINGS FOR SELECTED TEXAS METROPOLITAN STATISTICAL AREAS

DALLAS									
Manufacturing	$ 441.32	$ 434.06	$ 431.53	41.4	41.3	42.1	$ 10.66	$ 10.51	$ 10.25
Durable Goods	459.13	450.69	454.33	41.4	41.5	42.5	11.09	10.86	10.69
Nondurable Goods	415.42	407.77	393.42	41.5	40.9	41.5	10.01	9.97	9.48
FORT WORTH-ARLINGTON									
Manufacturing	481.07	493.74	458.38	41.4	42.2	41.0	11.62	11.70	11.18
Durable Goods	498.93	518.55	475.19	41.2	42.4	41.0	12.11	12.23	11.59
Nondurable Goods	443.50	440.77	420.25	41.8	41.7	41.0	10.61	10.57	10.25
HOUSTON									
Manufacturing	567.45	563.50	541.32	45.0	44.9	44.7	12.61	12.55	12.11
Durable Goods	485.10	477.84	463.37	45.0	44.7	44.9	10.78	10.69	10.32
Nondurable Goods	673.20	674.38	638.92	45.0	45.2	44.4	14.96	14.92	14.39
SAN ANTONIO									
Manufacturing	340.71	332.91	326.04	41.0	40.5	41.8	8.31	8.22	7.80
Durable Goods	340.61	332.90	343.02	40.5	40.4	42.4	8.41	8.24	8.09
Nondurable Goods	339.89	332.51	307.84	41.4	40.6	41.1	8.21	8.19	7.49

✣Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining Industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. *Preliminary — subject to revision upon receipt of additional reports.

SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.

downturns due to school terms coming to a close for the summer.

Mining showed a loss of 200 over the month. With employment recorded at 182,100, the over-the-year change was up by 1,900.

Manufacturing was up from May '91 by 3,900, while its change from June '90 was a loss of 9,400. **Nondurable Goods,** at 427,500, gained 2,800 over the month. The largest increase in Nondurables was in Chemicals and Allied Products, up 1,400 from May '91. Petroleum and Coal Products was up by 600 over the month, with most of the increase centered in Petroleum Refining. The only losses in Nondurables fell in Meat Products (within Food and Kindred Products), down by 200, and in Textile Mill Products, down by 100.

Durable Goods, at 550,600, rose by 1,100 over the month. The most significant gain in Durables occurred in Industrial Machinery and Equipment, up by 800 from May '91. The largest loss in Durables was seen in Transportation Equipment, where Aircraft and Parts experienced a loss of 600.

Average Weekly Earnings Rise

For the estimated 639,900 Texas Manufacturing Production Workers, Average Hourly Earnings increased by six cents in June. Average Weekly Hours were up by one-tenth of an hour over the month. Average Weekly Earnings increased by $3.61 from May.

TEC ACTIVITIES

	June'91	June'90
Total Population	17,286,000*	17,132,100*
% UI Covered Unemployment	1.9	1.6
UI Covered Employers	320,948	313,881
Total Claims Actions	602,323	501,883
Total Initial Claims Actions	62,968	58,189
Total Cont'd. Claims Actions	539,355	443,694
Total Placements	36,793	41,845
Avg. Weekly Benefit Amount	$166.83	$158.49
Total Amount Paid (Net)**	$73,249,018	$57,197,782

*Revised.
**Regular State UI benefits.

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QUARTERLY UI BENEFITS PAID BY MSA
SECOND QUARTER 1991 (APR.-JUNE)

Abilene	$1,152,904
Amarillo	1,886,085
Austin	8,342,714
Beaumont-Port Arthur	4,997,611
Brazoria	1,892,482
Brownsville-Harlingen	4,305,130
Bryan-College Station	700,952
Corpus Christi	5,041,821
Dallas	46,778,522
El Paso	8,029,403
Fort Worth-Arlington	31,247,220
Galveston-Texas City	3,398,405
Houston	43,343,509
Killeen-Temple	1,815,441
Laredo	1,249,423
Longview-Marshall	3,020,338
Lubbock	2,361,389
McAllen-Edinburg-Mission	5,519,370
Midland	1,051,206
Odessa	1,414,445
San Angelo	820,889
San Antonio	12,965,225
Sherman-Denison	1,722,353
Texarkana (Bowie Co. only)	987,765
Tyler	2,197,539
Victoria	598,535
Waco	2,486,898
Wichita Falls	1,757,263

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